# myVTax Guide: How to Make an Estimated Income Tax Payment Without a myVTax Account

Submitting tax payments online saves labor and time. This guide provides step-by-step instructions on how to <u>e-pay estimated income tax using myVTax (https://myvtax.vermont.gov</u>). Payments may be made by E-Check (ACH Debit) or by credit/debit card. Please note that a three percent (3%) convenience fee is added to credit/ debit card payments to reimburse the State of Vermont for fees charged by credit card companies.

This guide is divided into two sections. Instructions for paying by e-check begin on this page. Instructions for making a credit card payment begin on **Page 6**.

## Pay by E-Check

## 1 Get Started

Go to myVTax (https://myvtax.vermont.gov). Click Make a Payment in the Payments Panel.





If you have questions, please email <u>tax.individualincome@ vermont.gov</u> or call (802) 828-2865. To see more fact sheets and for more information, please visit <u>https://tax.vermont.gov</u>. **Revised October 2024| Publication GB-1304** 



## Information Screens

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Read through the information on the next two screens and click **Next** for each one.

Non-Login Warnin     Please note that no submission can no     A submission is cor be accessible for 9     If you wish to be ab	ng on-logged in submissions can only be accessed while they are pending or saved a longer be accessed via myVTax. nsidered processed as of 4:30 pm on the day it was submitted. Future dated payt 20 days or until they are submitted and processed. bble to view your submissions we encourage you to register for a free myVTax acc	s a draft. Once a non-logged in submission is submitted and processed, the nents are accessible until 4:30 pm the day it is scheduled to process. Saved drafts will punt and link your accounts. You may do this from the myVTax homepage.
Cancel	Taxpayer ID Type and ID     Name or Business Name     Filing Period end date of the debt you are paying off Paying with ACH Credit? Click Here for ACH Credit Instruction	revior     Next     Sount. You will be required to
	Cancel	< Previou Next >
Acc	count Information	
Comp • F	plete the necessary fields. From the Account Type dropdown,	select <b>Personal Income</b> from the list (see inset).

- Provide your Social Security Number (SSN), and contact information.
- If you are paying jointly-reported estimated income tax with a spouse or Civil Union partner, add their name and SSN. If paying by yourself only, leave the last two lines blank.

Click **Next** when done.

Account Type:	A scoupt Ture
Personal Income Y	Personal Income
ID Type:	
Social Security #	Homestead Declaration
ID Number:	Insurance Premium
***-**-7554	Land Gains
Name:	Land Use Change
STACY GREEN	Malt and Vinous Beverage
Phone Number:	Meals and Rooms
(802) 123-4567	Personal Income
Spouse Name:	Property Transfer
ROBERT GREEN	Railroad Company
Spouse ID Number:	·
***-**-5343	
You are only making a payment. This does not constitute submitting a return. If you have not yet filed, please log	in to myVTax and submit the required return.
Cancel	< Previou Next >

## 5 Bank Account and Payment Information

On the left side of the screen, select the bank account type to pay from and provide your bank account information.

On the right side, select **Estimated Payment** from the the dropdown.

- Make sure the period date is for the current calendar year. The payment date is automatically today, but you can change it to a later date.
- Enter and confirm the amount of your payment.

Click Next when done.

I

Bank Account	Payment	
Туре	Payment Type	
Domestic Bank Account	Estimated Payment	~
Bank Account Type	For Individuals, corporations, and fidu	iciaries required to make estimated payments of tax
Checking	throughout the year.	
O Savings	Period	
Deuties Musel a	Dec-31-2024	
	Payment Date	
001122354	Jan-02-2024	
Bank Name		
YOUR BANK HERE	Amount	
Account Number	123.00	
11111111111	Confirm Amount	
	123.00	
Confirm Account Number		
11111111111		
Routing Number Account Number Check Number		
	•	
Cancel	-	< Previous Next

#### Do you want to schedule multiple estimated payments for the year?

Repeat this process from **Step 1** through **Step 8 on Page 5** for each payment and put future dates in the Payment Date line. Payments will be deducted on the dates you set.

## 6 Confirm Your Payment

This screen summarizes the payment. Verify that everything is correct. If you need to make changes, click **Previous** to return to the screen shown in **Step 5** and make your changes. Once errors are corrected, click **Next** to return to this screen. If the information here is correct, click **Submit**.

		Payme	nt Amount		
a Payment					
<b></b>		Ø	<b>⊘</b>		<b></b>
Non-Login Warning	myVTax C	Quick Payment	Identifying Information	Payment Details	Payment Confirmation
nfirm your pay	yment				
icking the Submit butt	ton you are authorizing	the Vermont Departm	ent of Taxes to deduct a paymen	t with the following details:	
ayer Name:	STACY GREEN				
ount Type:	Personal Income				
g Period:	Dec-31-2023				
Account:	****1111				
unt:	123.00				
nent Date:	Jan-02-2024				
ancel					< Previous Sub
Conf	irm You	r Email			< Previous Sub
<b>Conf</b> Enter a to this a	<b>irm You</b> nd confirm y address.	<b>r Email</b> vour email ir	n the popup wind	ow, then click <b>OK</b> .	A confirmation will be em
Enter a to this a	<b>irm You</b> nd confirm y address.	<b>r Email</b> vour email ir Confirmati	n the popup wind	ow, then click <b>OK</b> .	A confirmation will be em
Enter a to this a	<b>irm You</b> nd confirm y address.	<b>r Email</b> Your email ir Confirmati	n the popup wind on	ow, then click <b>OK</b> .	A confirmation will be em
Enter a to this a	<b>irm You</b> nd confirm y address.	r Email your email ir Confirmati Entering a valid Email	n the popup wind on email address will allow you t	ow, then click <b>OK</b> .	A confirmation will be em
Enter a to this a	<b>irm You</b> nd confirm y address.	r Email your email ir Confirmati Entering a valid Email stacygreen@a	n the popup wind	ow, then click <b>OK</b> .	A confirmation will be em

Cancel

OK

### Confirmation

You have completed your payment to the Vermont Department of Taxes. Note the confirmation number, which you will need if you contact the Department of Taxes about this payment. You may print or save the Confirmation screen for your records. Click **OK** to return to the myVTax homepage, or simply close your browser.

	payment to the	Vermont Department of Taxes. Your request has been submitted and yo confirmation number is <b>1-772-847-104</b> .
Payment Informatio	on:	
Taxpayer Name:	STACY GREE	N
Spouse Name:	ROBERT GRE	EN
Account Type:	Personal Inc	ome
Filing Period:	Dec-31-202	4
Paid From:	YOUR BAN	K HERE ****11111
Payment Amount:	\$123.00	
Payment Date:	Jan-02-2024	
Submitted Date:	Jan-02-2024	
Please allow 1-2 da	ys for processin	g before this payment is reflected in your account balance.
Questions or conc Vermont Departme	erns? Contact un nt of Taxes	IS: Call: (802) 828-6802
Questions or conc	erns? Contact u	1e*
Vermont Departme	nt of Taxes	Call: (802) 828-6802
133 State Street		Or Email: myVTax Support
Montpelier, VT 056	02-3667	
Click 'OK' to proce	ed.	
P	rint	
	ОК	
		•

Please note that you can only edit or cancel a return or payment before it has been processed by the Department. Processing occurs at 4:00 on business days. Once processing has occurred you cannot change or cancel the e-check payment. For instructions on canceling a payment before processing, refer to the myVTax Guide: How to Cancel a Submission or Transaction (tax.vermont.gov).

Credit card payments (see next page) are processed through a third party service and are immediate. Even if you withdraw or cancel a return payment in myVTax, the credit card transaction cannot be canceled once it is authorized.

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#### Get Started

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Go to myVTax (https://myvtax.vermont.gov). Click Make a Payment in the Payments Panel.

**Q** Search our online services



### 2 Payment Option

Select Pay by Credit Card.

 Select which payment option to use
 Exit

 Paying with ACH Credit?
 Click Here for ACH Credit Instructions

 Pay by E-Check (ACH Debit)
 ACH Debit, or E-Check payments, can be made electronically for free. You can schedule an ACH Debit Payment for today, or schedule it to be debited from your account at a future date.

 Pay by Credit Card
 Credit card payments will include a nonrefundable 3% fee to reimburse the state for fees the credit card company charges the State of Vermont. Credit card payments cannot be scheduled for a future date.

## **Information Screens**

Read through the information on the next two screens and click **Next** for each one.

Non-Login Warning Warning Please note that non-logged submission can no longer be A submission is considered pi be accessible for 90 days or u if you wish to be able to view Cancel	n submissions can only be accessed while they are pending or saved as a draft. Once a non-logged in submission is submitted and processed, the accessed via myVTax. ocessed as of 4:30 pm on the day it was submitted. Future dated payments are accessible until 4:30 pm the day it is scheduled to process. Saved drafts will nit they are submitted and processed. your submissions we encourage you to register for a free myVTax account and link your accounts. You may do this from the myVTax homepage.	our bank account. You will be required to
	Cancel	< Previou: Next >

## **4** Account Information; Payment Type and Amount

Complete the necessary fields.

- From the Account Type dropdown, select **Personal Income** from the list (see inset).
- Provide your Social Security Number (SSN), and contact information.

Identifying Account Information         Account Type:         Personal Income         ID Type:         Social Security #         ID:         ****_**-2332         Taxpayer Name:         STACY GREEN	Account Type: Personal Income Homestead Declaration Insurance Premium Land Gains Land Use Change Malt and Vinous Beverage Meals and Rooms
Email Address: stacygreen@abcdef.com Confirm Email Address: stacygreen@abcdef.com Phone Number: (802) 123-4567	Personal Income Property Transfer Railroad Company
Scroll down to the middle portion of the screen. Se For Estimated Income Tax, select the bottom option in the current tax year.	elect the payment type from the four payment options. on, <b>I want to make an estimated payment of taxes for</b>
Select payment type and amount	
<ul> <li>I want to pay a bill I received</li> <li>I want to make a payment for an already established payment plan</li> </ul>	
I want to pay taxes for a return that I recently filed, or will file soon	
I want to make an estimated payment of taxes for the current tax year	

Step 4 continues on the next page

If not already in view, scroll down to the bottom of the screen.

- Make sure the period date is for the current calendar year. The payment date is automatically today, but you can change it to a later date.
- Enter in the amount of your payment. Note that for credit card payments, the State of Vermont adds three percent to your tax amount to recover credit card company processing fees. The total billing amount appears at the bottom. The checkbox certifies that you understand this.

Click **Next** to continue. This opens a new browser tab with a third-party payment site.

You are about to create a credit card payment for the amount below. Credit card payments are subject to a nonrefundable <u>3% processing fee</u> . After clicking next, you will be redirected to the NiC Payment Process portal to input your credit card information and complete your payment.	NIC the people behind eGovernment*
I understand the above statement Filing Period End Date:	
Payment Amount: 123.00	
3% Processing Fee: 3.69	
Total Amount You Will Be Billed: 126.69	
Cancel Save Draft	< Previous Next

#### Do you want to schedule multiple estimated payments for the year?

Repeat this process from **Step 1 on Page 6** through **Step 6** for each payment and put future dates in the Payment Date line. Payments will be deducted on the dates you set.

	complete the credi	l Caru i	morn	nation	
C y a	On the NiC third-payment site our payment. A <b>Cancel</b> butto lready clicked <b>Next</b> ).	, complete y n (not show	your crei m) allow	fit card info s you to car	rmation, then click <b>Next</b> to procence the payment (if you have no
N					Contact
1	Payment Type 2 Customer Info	3 Payment		Submit Payment	Transaction Summary
Tran	saction Detail				Personal Income Tax Estimated Payment \$123.0
SKU	Description	Unit Price	Quantity	Amount	Service Fee \$3.6
1	Personal Income Tax Estimated Payment	\$123.00	1	\$123.00	TOTAL \$126.6
Total				\$123.00	
					Need Help?
Payr	ment				Please complete the Customer Information Section.
Payr	ment Type			<i>.</i>	
	Credit/Debi	t Card			
Cue	4 1 8 4				
ous	tomer Information				
Cus	tomer information		Complete all re	quired fields [ * ]	Once your payment process
Gus	Country *		Complete all re	quired fields [ * ]	Once your payment process is confirmed by NiC, (not
	Country * United States		Complete all re	quired fields [ * ]	Once your payment process is confirmed by NiC, (not shown) you may close the
	Country * United States	.ast Name *	Complete all re	quired fields [*]	Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab.
	Country * United States First Name * STACY	.ast Name * GREEN	Complete all re	quired fields [ * ]	Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab.
	Country * United States First Name * STACY Company Name	.ast Name * GREEN	Complete all re	quired fields [ * ]	Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab. You may print or save the third party payment
	Country * United States First Name * STACY Company Name	Last Name * GREEN	Complete all re	quired fields [ * ]	Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab. You may print or save the third party payment confirmation for your
	Country * United States First Name * Company Name Address *	.ast Name * GREEN	Complete all re	quired fields [*]	Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab. You may print or save the third party payment confirmation for your records.
	Country * United States First Name * Company Name Address * 120 State Street	.ast Name * GREEN	Complete all re	quired fields [*]	Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab. You may print or save the third party payment confirmation for your records.
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	Country * United States First Name *  STACY Company Name Address *  120 State Street Address 2  City * S Montpelier	.ast Name * GREEN	Complete all re	quired fields [*]	<ul> <li>Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab.</li> <li>You may print or save the third party payment confirmation for your records.</li> <li>Go back to the myVTax tab in your browser.</li> <li>Important: E-Check payment may be canceled until 4:00</li> </ul>
	Country * United States First Name *  STACY Company Name Address *  120 State Street Address 2  City * S Montpelier ZIP/Postal Code *	Last Name * GREEN	Complete all re	quired fields [*]	<ul> <li>Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab.</li> <li>You may print or save the third party payment confirmation for your records.</li> <li>Go back to the myVTax tab in your browser.</li> <li>Important: E-Check payment may be canceled until 4:00 p.m. on business days.</li> </ul>
	Country * United States First Name * L STACY Company Name Address * 120 State Street Address 2 City * S Montpelier ZIP/Postal Code * 05633	Last Name * GREEN GREEN State * VT - Vermont	Complete all re	quired fields [*]	<ul> <li>Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab.</li> <li>You may print or save the third party payment confirmation for your records.</li> <li>Go back to the myVTax tab in your browser.</li> <li>Important: E-Check payment may be canceled until 4:00 p.m. on business days. Credit Card payments are the payment and payments are the payment of the payment</li></ul>
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	Country * United States First Name * ISTACY Company Name Address * 120 State Street Address 2 ICIty * S Montpelier ZIP/Postal Code * 05633 Phone Number * 8021234567	Last Name * GREEN State * VT - Vermont	Complete all re	quired fields [*]	<ul> <li>Once your payment process is confirmed by NiC, (not shown) you may close the payment browser tab.</li> <li>You may print or save the third party payment confirmation for your records.</li> <li>Go back to the myVTax tab in your browser.</li> <li>Important: E-Check payment may be canceled until 4:00 p.m. on business days. Credit Card payments are immediate, even if the return has not yet been processed i the myVTax system.</li> </ul>

## Confirmation

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You may print or save the myVTax Confirmation screen for your records. Click **OK** to return to the myVTax homepage, or simply close your browser.

Note the **confirmation number**, which you may refer to if you need to contact the Department of Taxes about this payment.

This myVTax page appears whether or not you have processed the credit card payment on the thirdparty site. If you have not done so, you can click the link on this page to go to the payment site.

onfirmation	
ank you for initiating your paym Payment Receipt Confirmation' v 0 minutes) before your credit car	ent request through myVTax. Please remember that you must use the NiC Common Checkout page in ord provide the power transaction. You will reco when the credit card payment has been completed. If you have not yet filled out your credit card information, click here, bote that you have a half hour rd session expires.
you have any further questions r	egarding this request, you may reference confirmation number 0-649-084-928.
uestions or concerns? Contact	us:
ermont Department of Taxes	Call: (802) 828-6802
33 State Street	Or Email: myVTax Support
ontpelier, VT 05602-3667	
ck 'OK' to proceed.	
Print	
<b></b>	
OK	

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